

<b>Code</b>	<b>CVNM2006</b>
<b>Company name</b>	
<b>Date</b>	06/24/2020
<b>Subject</b>	Decision on the initial listing of covered warrant

**Content:**

On June 24, 2020, the Hochiminh Stock Exchange issued Decision No.339/QD-SGDHCM to allow KIS Vietnam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Company name: KIS Vietnam Securities Corporation
2. Short name: KIS
3. Charter capital: VND1,897,011,000,000
4. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**II. Security:**

1. Security type: covered warrant
2. Warrant name: Warrant.VNM.KIS.M.CA.T.04
3. Warrant code: CVNM2006
1. ISIN code: VN0CVNM20067
2. Underlying security: VNM
3. Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
4. Warrant type: call
5. Warrant style: European-style
6. Method of exercise (cash/ transfer of underlying security): cash
7. Duration: 04 months
8. Expiration date: October 05, 2020
9. Conversion ratio: 10:1
10. Exercise price: VND131,313
11. Quantity of the warrants registered for listing: 2,000,000 warrants
12. Official trading date: June 26, 2020.